

SERFF Tracking Number: UHLC-126186071 State: Arkansas
Filing Company: UnitedHealthcare Insurance Company State Tracking Number: 42644
Company Tracking Number: A69931NMMMST01 01A
TOI: MS05G Group Medicare Supplement - Standard Sub-TOI: MS05G.001 Plan A
Plans
Product Name: Medicare Supplement
Project Name/Number: Inquiry - Thoughtform enrollment application/A69931NMMMST01 01A

Filing at a Glance

Company: UnitedHealthcare Insurance Company
Product Name: Medicare Supplement SERFF Tr Num: UHLC-126186071 State: ArkansasLH
TOI: MS05G Group Medicare Supplement - SERFF Status: Closed State Tr Num: 42644
Standard Plans
Sub-TOI: MS05G.001 Plan A Co Tr Num: A69931NMMMST01 State Status: Filed-Closed
01A
Filing Type: Form Co Status: Reviewer(s): Stephanie Fowler
Author: Tammy Frederick Disposition Date: 07/14/2009
Date Submitted: 06/11/2009 Disposition Status: Filed-Closed
Implementation Date Requested: On Approval Implementation Date:
State Filing Description:

General Information

Project Name: Inquiry - Thoughtform enrollment application Status of Filing in Domicile: Not Filed
Project Number: A69931NMMMST01 01A Date Approved in Domicile:
Requested Filing Mode: Review & Approval Domicile Status Comments:
Explanation for Combination/Other: Market Type: Group
Submission Type: New Submission Group Market Size: Large
Overall Rate Impact: Group Market Type: Association
Filing Status Changed: 07/14/2009 Explanation for Other Group Market Type:
State Status Changed: 07/14/2009
Deemer Date: Corresponding Filing Tracking Number:
A69931NMMMST01 01A

Filing Description:

We enclose for your information and review, proof copies of advertising material for use in connection with the AARP group health insurance program. The enclosed enrollment application is new and does not replace any material previously submitted to the Department.

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The definitions, disclosures, eligibility requirements, exclusions, limitations, Group Policy Form No. GRP 79171 GPS-1, as well as, the statement, "...not connected with, or endorsed by, the U.S. Government or the federal Medicare program," can be found on the advertising material submitted on 6/11/2009 under SERFF Filing No: UHLC-126186021. This enrollment application will be used with those materials.

The attached list of enclosures indicates the contents of each package including the form number, and title of each item.

We trust the enclosed forms are in order and look forward to your prompt acknowledgment of this filing. If you have any further questions you can contact me at 215-902-8444. If you prefer, you may also send a facsimile to me at Fax: 215-902-8813 or send an email to me at Susan_J_Cipollo@uhc.com.

A69931NMMMST01 01A-ENROLLMENT APPLICATION

PCG2 – Your Plan Choice Guide*
POV1 – Overview of Available Plans*
BT 1 through BT 12 – Benefit Tables*
RD1 - Rules and Disclosures*

*THESE LEGAL COMPONENTS WERE SUBMITTED TO THE DEPARTMENT ON 5/21/2009.

Company and Contact

Filing Contact Information

Susan Cipollo, Director Susan_J_Cipollo@uhc.com
680 Blair Mill Rd. (215) 902-8444 [Phone]
Horsham, PA 19044 (215) 902-8813[FAX]

Filing Company Information

UnitedHealthcare Insurance Company CoCode: 79413 State of Domicile: Connecticut
450 Columbus Boulevard Group Code: 707 Company Type: Life and Health

PO Box 150450
Hartford, CT 06115-0450
(860) 702-5000 ext. [Phone]

Group Name:
FEIN Number: 36-2739571

State ID Number:

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Filing Fees

Fee Required? Yes

Fee Amount: \$20.00

Retaliatory? No

Fee Explanation: per enrollment form. 1 form

Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
UnitedHealthcare Insurance Company	\$20.00	06/11/2009	28506262

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Filed-Closed	Stephanie Fowler	07/14/2009	07/14/2009

SERFF Tracking Number: UHLC-126186071 *State:* Arkansas
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Disposition

Disposition Date: 07/14/2009

Implementation Date:

Status: Filed-Closed

Comment:

Rate data does NOT apply to filing.

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Item Type	Item Name	Item Status	Public Access
Supporting Document	Flesch Certification		No
Supporting Document	Application		No
Supporting Document	Health - Actuarial Justification		No
Supporting Document	Outline of Coverage		No
Form	Enrollment Application	Filed	Yes

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Form Schedule

Lead Form Number: A69931NMMMST01 01A

Review Status	Form Number	Form Type	Form Name	Action	Action Specific Data	Readability	Attachment
Filed	A69931NM MMST01 01A	Application/ Enrollment Enrollment Form	Application	Initial			A69931NMM MST01 01A.pdf

Sample A. Sample

XXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXX**Enrollment Form**
AARP® Medicare Supplement Insurance PlansInsured by UnitedHealthcare Insurance Company
Horsham, PA 19044**Note:** Plans and rates in this kit are good only for this address.**Please reply by**

XXXXXX

for coverage to be effective on

XXXXXX

AARP membership number

XXXXXX

Have you changed your name or address?☐

Y

☐

N

If **YES**, please write your new name and/or address below:

Name

Street Number/Name

City State Zip Code

Instructions

- Complete all the sections of this form (Sections 1 to 4) and sign in the area highlighted in yellow.
- Print clearly. Use CAPITAL letters.
- Fill in the circles with black or blue ink.
Example: ☐ Y ☒ N
- Mail the completed form *and* all necessary payments, if applicable, in the enclosed envelope. If your envelope is missing, please mail to: UnitedHealthcare Insurance Company, P.O. Box 105331, Atlanta, GA 30348-5331.
- You can also fax this form to 1-888-836-3985 and you will be billed later.
- Questions? Please call 1-800-620-9037 (TTY: 1-800-232-7773) to talk to a representative.
- If you are not already an AARP Member, please include your AARP Membership Application and a check or money order for your annual Membership dues with this application.

1**Personal Information****Phone**

Area Code and Phone Number

Birthdate

M M D D Y Y Y Y

Gender☐

M

☐

F

E-mail address (optional)

E-mail may be used to communicate with you about your account and product offers. Please write all necessary periods (.) and symbols (@) in their own space.

Barcode
1.75" x .75"

XXXXXXXXXX

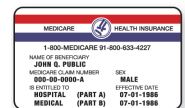
XX/XX/XX

Complete ONLY if you are enrolled in Medicare.**Name on Card** (First name/Middle initial/Last name)**Medicare Claim number****Hospital (Part A) Effective Date**

M M D D Y Y Y Y

Medical (Part B) Effective Date

M M D D Y Y Y Y

**Note:**

This information is on your Medicare card. If you do not have a card, leave these items blank.

Are both Medicare Parts A and B coverage active?☐

Y

☐

N

Continued on next page ►

Sample A. Sample
XXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXX

2 Select plan and payment information

What plan have you selected?

☐ A

☐ B

☐ C

☐ D

☐ E

☐ F

☐ G

☐ H

☐ I

☐ J

☐ K

☐ L

You are eligible to enroll if you are an AARP member, age 65 or older, enrolled in Medicare Parts A and B, and not duplicating Medicare supplement coverage. You may enroll using this form only if, within the last 6 months you turned age 65 or first enrolled in Medicare Part B at age 65 or older.

Please refer to the enclosed rate page for the monthly cost of the plan you have selected. You will need to submit your first month's payment with this enrollment form.

Please make your check or money order payable to: UnitedHealthcare Insurance Company. If you are currently insured through UnitedHealthcare Insurance Company, send no money now. You will receive updated payment instructions later.

Once your enrollment form is processed, you'll be notified of your acceptance, rate, and insurance start date. You will receive a Certificate of Insurance confirming your effective date.

If you would like your coverage to begin on a later date (the 1st day of a future month), please indicate below.

Requested Effective Date

0

1

M M D D Y Y Y Y

3 Past and current coverage information

For your protection, you are required to answer all the questions below (3A through 3L) and sign where indicated in the yellow space.

Please answer all questions to the best of your knowledge.

You do not need more than one Medicare supplement insurance policy.

You may want to evaluate your existing health coverage and decide if you need multiple coverage.

You may be eligible for benefits under Medicaid and may not need a Medicare supplement policy.

If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for

Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.

Counseling services may be available in your state to provide advice concerning your purchase of Medicare supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).

Continued on next page 

Sample A. Sample
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

3 Past and current coverage information, continued

3A. Are you covered for medical assistance through the state Medicaid program? (Medicaid is a state-run health care program that helps with medical costs for people with low or limited income. It is not the Federal Medicare Program.)

☐ Y ☐ N

Note to applicant: If you are participating in a “Spend-down Program” and have not met your “Share of Cost,” please answer **No** to this question.

If you answered **YES** to 3A, please continue to 3B.
If **No**, skip to question 3D.

3B. Will Medicaid pay your premiums for this Medicare supplement policy?

☐ Y ☐ N

3C. Do you receive any benefits from Medicaid other than payments toward your Medicare Part B premium?

☐ Y ☐ N

3D. Have you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan, a Medicare HMO, or PPO)?

☐ Y ☐ N

If **YES**, fill in your start and end dates and continue to question 3E. If you are still covered under this plan, leave the end date blank. If **No**, skip to question 3H.

Start Date				End Date			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
M	M	D	D	Y	Y	Y	Y

3E. If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare supplement policy?

☐ Y ☐ N

3F. Was this your first time in this type of Medicare plan?

☐ Y ☐ N

3G. Did you drop a Medicare supplement policy to enroll in the Medicare plan?

☐ Y ☐ N

3H. Do you have another Medicare supplement policy in force?

☐ Y ☐ N

If you answered **YES** to 3H, please continue.
If **No**, skip to question 3J.

3I. If **YES**, do you intend to replace your current Medicare supplement policy with this policy?

☐ Y ☐ N

3J. Have you had coverage under any other health insurance within the past 63 days (for example, an employer, union, or individual plan)?

☐ Y ☐ N

If **YES**, please list with what company and what type of policy in the space provided below. Then continue to question 3K. If **No**, please continue to **Section 4**.

Company Name

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Policy Type

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Continued on next page

Sample A. Sample
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

3 Past and current coverage information, continued

3K. What are your dates of coverage under the policy you listed in 3J? Leave the end date blank if you are still covered under the other policy.

3L. Are you replacing this health insurance?

☐ Y ☐ N

Start Date

End Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
M	M	D	D	Y	Y	Y	Y	M	M	D	D	Y	Y	Y	Y

4 Authorization and Verification of Information


Please read carefully, and sign and date in the highlighted area below.

My signature indicates that I have read and understand the contents of this enrollment form.

I declare that the answers on this enrollment form are complete and true to the best of my knowledge and belief and are the basis for issuing coverage. I understand that this enrollment form becomes a part of the insurance contract and that if the answers are incorrect and untrue, UnitedHealthcare Insurance Company may have the right to rescind my coverage, adjust my premium, or reduce my benefits.

Any person who, knowingly and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information, or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act when determined by a court of competent jurisdiction, and as such may be subject to criminal and civil penalties.

I understand that the coverage under the plan I am applying for will not take effect until issued by UnitedHealthcare Insurance Company.

I have read all information and have answered all questions to the best of my ability.																	
Your signature (required)	Today's Date (required)																
	<table><tr><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td></tr><tr><td>M</td><td>M</td><td>D</td><td>D</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	M	M	D	D	Y	Y	Y	Y
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>										
M	M	D	D	Y	Y	Y	Y										

Note: If you are signing as the legal representative for the applicant, please enclose a copy of the appropriate legal documentation.

ENROLLMENT FORM CHECKLIST	
Did you remember to...	
<input checked="" type="checkbox"/> Complete this enrollment form in black or blue INK?	<input checked="" type="checkbox"/> Enclose your first month's insurance payment?
<input checked="" type="checkbox"/> Fill in all information in all sections?	<input checked="" type="checkbox"/> Complete the AARP membership form and enclose your dues (if not already a member)?
<input checked="" type="checkbox"/> Include termination notice from previous insurance coverage (if applicable)?	Thank you!